

# PILOT TRUST OFFERING

## 2025 FEE SCHEDULE

FOR INTERNAL USE ONLY (Last updated and approved: 10th April 2025)



NOW AND FOR FUTURE GENERATIONS

### STANDARD FEE PROFILE- SET UP TRUSTEE FEE

Description of fee	Jersey Pilot Trust	Swiss Pilot Trust	Note
Set-up fee	GBP5,000	CHF6,500	A
Annual fees	GBP350	CHF500	B
International Reporting and Regulatory Compliance Fee	GBP150	CHF200	C
<b>Total upfront fee</b>	<b>GBP5,500</b>	<b>CHF7,200</b>	

### INITIAL SETTLED FUNDS

Description of fee	Jersey Pilot Trust	Swiss Pilot Trust	Note
Initial settled funds	GBP100	CHF100	
<b>Total initial settled funds</b>	<b>GBP100</b>	<b>CHF100</b>	

### STANDARD FEE PROFILE- ONGOING FEE

Description of fee	Jersey Pilot Trust	Swiss Pilot Trust	Note
Annual fees	GBP350	CHF500	
International Reporting and Regulatory Compliance Fee	GBP150	CHF200	
<b>Total annual fee after Year 3</b>	<b>GBP500</b>	<b>CHF700</b>	

### Notes

1. The set-up fee is for use of the standard deed. Any alterations would be charged on a time spent basis in either jurisdiction
2. This will be issued pro-rata in the year in which the trust is established.
3. This will not be issued pro-rata in the year in which the trust is established

### Specific Conditions

- Post conversion of the Pilot Trust into an active trust, additional fees may apply, including fees associated with tax advice and greater regulatory reporting

## CONTACT US

If you think we may be able to help you and your family, For more information on Pilot Trust Offering please speak to:

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