

# LEGAL AND TAX ADVISORY

Family Office



STONEHAGE  
FLEMING

NOW AND FOR FUTURE GENERATIONS

## CLEAR COUNSEL IN A COMPLEX WORLD

Stonehage Fleming Law Limited is an independent English law firm, with a team from diverse jurisdictions and disciplines, providing general counsel services to international families.

Our focus is on what matters to you, whether that is building a legacy for future generations, as custodians of a family business or making a positive impact on society.

We understand the issues that you face every day and advise on a wide range of matters from long-term tax planning and structuring solutions to ensuring day-to-day transactions are properly scrutinised for their tax and regulatory implications.

40 years' experience in helping resolve complex challenges – allowing clients more time to spend on what is most important to them

## HOW WE WORK WITH CLIENTS

We aim to make the complex simple. We have supported international families for over forty years and have particular expertise in assisting clients to formulate efficient, cost effective strategies to protect and pass on their wealth.

We work with clients to identify the big picture issues, helping you answer important questions such as:

- ▶ Who will benefit from my estate when I die?
- ▶ Who will manage my affairs if I lose mental capacity?
- ▶ How should I structure a property purchase?
- ▶ What are the tax and other implications for me or my family if we move to another jurisdiction?
- ▶ How should I go about rewarding my employees?
- ▶ How can I protect our family's wealth in the event of divorce, insolvency or other claims?
- ▶ What are the implications for me where I receive a benefit from a family structure?"
- ▶ What advice do I need (and how do I find someone to advise me)?

## OUR APPROACH

All families are different and we first ensure that we understand your objectives, attitudes to risk and lifestyle needs. Once we understand your goals, we can better discuss structuring and tax solutions to achieve those goals.

However you wish to work with us, you will always have a principal point of contact. This makes your relationship with us simple and straightforward, and ensures that the management of individual aspects of your family's affairs is always considered in the context of your broader arrangements. Areas on which we regularly advise include:

- ▶ Real estate structuring
- ▶ Multi-jurisdictional tax planning
- ▶ Investment structuring
- ▶ Trustee advice
- ▶ Family governance
- ▶ Philanthropy and charitable giving
- ▶ Litigation support
- ▶ Share schemes and employee benefits
- ▶ Commercial law
- ▶ Trust implications on divorce

## CONTACT US

If you think we may be able to help you and your family please contact us for a discussion.

[enquiries@stonehagefleming.com](mailto:enquiries@stonehagefleming.com)

  [STONEHAGEFLEMING.COM](https://www.stonehagefleming.com)

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