

## GROUP PHILANTHROPIC GIVING

*“Someone is sitting in the shade today because someone planted a tree a long time ago.”*

Warren Buffett



### HIGHLIGHTS FOR QUARTER TWO 2017

#### HEADWAY AND BRIGHTER FUTURES, JERSEY

Headway provides essential support, information and services to people in Jersey who are affected by head and brain injury, arising from sports or other reasons. They celebrated their 20th anniversary this year. Stonehage Fleming Jersey funded leaflets and banners commemorating the occasion to publicise their work and increase awareness of head injury support. Separately, Brighter Futures provides support to parents, carers, children and young people in Jersey providing a number of free programmes and services to help reduce social problems. Stonehage Fleming recently supported a fundraising evening (pictured) which Jade Travers (from our Jersey office) attended.



#### SOUTH AFRICAN FRIENDS OF THE ISRAEL MUSEUM, CAPE TOWN

Stonehage Fleming has been involved with the South African Friends of the Israel Museum (SAFIM) since its launch in 2015. SAFIM is a non-profit organisation and forms part of a worldwide community of friends of the Israel Museum operating in 16 countries including the UK, Israel, Switzerland and the USA. Through our partnership with SAFIM, Steven Kettle (London office) spoke at the Cape Town Art Fair earlier this year on investing in art (pictured). SAFIM recently hosted their annual gala dinner and auction, which raised R950,000 towards the organisation's art and education initiatives. Stonehage Fleming was recognised as the annual sponsor and Giuseppe Ciucci, Eddy Oblowitz, Johan van Zyl, Koos Rossouw, Bernie Herberg Layve Rabinowitz and Michael McLeod were all in attendance.

## JEWISH CARE, LONDON

Members of the London office gave up their time over an afternoon to host survivors of the holocaust, who are cared for by Jewish Care. Our guests enjoyed a tour of and lecture on the wonderful artworks from the Fleming Collection which we are fortunate to enjoy at our offices at 15 Suffolk Street, London (pictured). We are most grateful to James Knox of the Fleming-Wyfold Art Foundation for his time and insights over the afternoon. The afternoon ended with tea served to our guests, who were joined by several colleagues from the London office, John Rhodes, Ezra Sofer, Vanessa Dennison, Georgina Hepburne-Scott, Christopher Gillman, Nina Malherbe, Cesare Milani, George Dodge and Hamish Sinclair. More time based, charitable projects are due to be focused on over the coming year.



## RONNIE ARMIST SCHOLARSHIP, UNIVERSITY OF CAPE TOWN

In loving memory of our late friend and colleague, Ronnie Armist, the scholarship was established in 2015 by Stonehage Fleming alongside the generous support from the Wyfold Charitable Trust at the University of Cape Town, South Africa. The current Ronnie Armist scholar, Timon Prins (pictured), goes from strength to strength in studying for a Bachelor of Business Science in Management Studies. Ronnie's sister, June Epstein recently commented, "I think Ron would have enjoyed meeting him and chatting about sport, especially cricket! Ron would have approved of Timon's capacity and commitment to his studies whilst maintaining his keen interest in sport."

## IKAYA PRIMARY SCHOOL, STELLENBOSCH

In partnership with a private family foundation, we are excited to announce that since March this year Stonehage Fleming Charitable Foundation (SFCF) has been supporting a new programme run by READ Educational Trust to improve literacy at Ikaya Primary School, Kayamandi, Stellenbosch, South Africa. With this funding, READ have been able to rollout a program at the school, buying all the resources needed and providing ongoing onsite training, mentoring and support to the teachers. Ivy Matiwane who has been hired to do the training is known and respected by the teachers from her previous work as principal, lecturer and Education Department Curriculum adviser. The support is directly benefitting Grades 1 to 3 and 640 children (pictured). We have had very positive feedback and the first progress report on this project from READ.



## GETTING INVOLVED

Stonehage Fleming is eager to support its employees' philanthropic initiatives. Michael Berman (London office) has noted that Samaritans are looking for support volunteers for their ongoing programme at this UK charity. For more information please contact Michael on [michael.berman@stonehagefleming.com](mailto:michael.berman@stonehagefleming.com).



## STONEHAGE FLEMING CHARITABLE FOUNDATION

Stonehage Fleming Charitable Foundation's (SFCF) mission is to create a tangible legacy reflecting a commitment, primarily in the fields of education, healthcare, social and sport development where it is most desperately needed. The SFCF is primarily a grant making foundation and in the last quarter has supported some of the following projects.

### HIGHLIGHTS FOR QUARTER TWO 2017

#### LONDON MARATHON 2017

Colleagues and friends of the Stonehage Fleming London office, Jamie Astbury (pictured, left) and Paul Weldon (pictured, right), took part in the London Marathon this April. Jamie ran in support of Mind, a charity which provides advice and support to empower those with mental health problems. Paul ran in support of Afrika Tikkun, a charity dedicated to investing in education, health and social services for children, youth and their families through its community Centres of Excellence in South Africa and strategic partnerships.



#### LILIESLEAF TRUST

The SFCF has supported the Liliesleaf Trust, a Farm in Johannesburg, South Africa which was once the nerve centre of the liberation movement and is one of South Africa's foremost, award-winning heritage sites, where the journey to democracy in South Africa is honoured. The museum pays testimony to the many lives that changed the political landscape and through its educational programmes, appeals to younger audiences to face today's challenges. The SFCF has supported a general fund which is focused on developing an outreach program which aims to address the issue of memory; the struggle against forgetting and in particular the need to preserve and protect the memory of South Africa's liberation struggle. Following on from this theme a further intention, focus and goal is to highlight why the humanities are essential and critical disciplines of study.

## FOR MORE INFORMATION

For further information on key projects or charities please contact:



**Hamish Sinclair**  
Partner – Business Development

Hamish heads our Group Business Development division and advises a number of international families. He joined the Group in 2005, after three years at Credit Suisse.

He qualified as a Chartered Accountant in 2001 with Deloitte in their Financial Institutions Team.

[hamish.sinclair@stonehagefleming.com](mailto:hamish.sinclair@stonehagefleming.com)



**Paul Weldon**  
Director - Family Office

Paul is a Director in our Family Office Division, which provides advice and operational support to wealthy families and individuals using Stonehage Fleming as an outsourced family office. He assists global families in managing their worldwide affairs and controlling their risk.

Paul joined the Group in 2008 after working for KPMG in Johannesburg and the Cayman Islands. He holds a Bachelor of Accounting (Honours) degree and qualified as a Chartered Accountant in 2007 and is a member of the South African Institute of Chartered Accountants (SAICA).

[paul.weldon@stonehagefleming.com](mailto:paul.weldon@stonehagefleming.com)



**Clare Pooley**  
Solicitor

Clare is an English solicitor and specialises in advising high net worth individuals, families and trustees on a broad range of estate planning, tax and wealth structuring issues. She also has experience of advising on mental capacity issues and a particular interest in philanthropy and charity law.

Prior to joining Stonehage Fleming Law Limited in 2014, Clare qualified and practised within the Private Client team at Harcus Sinclair.

Clare was admitted as a solicitor in 2011 and holds a LLB (European and International Law) degree from the University of Sheffield. She is a member of STEP.

[clare.pooley@stonehagefleming.com](mailto:clare.pooley@stonehagefleming.com)