

GROUP PHILANTHROPIC GIVING H2 2021



"Do your little bit of good where you are; it's those little bits of good put together that overwhelm the world."

> Desmond Tutu (1931 – 2021)

We are dedicated to supporting local communities and charities in the geographies in which we operate. Below are the highlights from the past 6 months.

In Jersey the team continue to fundraise - hosting curry nights, bake-offs, sales tables and raffles.



Funds raised from a curry night were donated to <u>Brightly Jersey</u>. Brightly is a small, independent Jersey charity that provides support to children and young people living in care, care experienced, or who are experiencing adversity.

Their support is intended to create positive

experiences and opportunities for children and young people with the aim of helping individuals move towards independence.

Donations from a bake-off (winning cake pictured), soup kitchen fundraiser, crepe and mulled wine sale and a Christmas raffle were all donated to Jersey Hospice Care.



Jersey Hospice Care your care, your choice, your time

<u>Jersey Hospice Care</u> provides specialist palliative care for everyone who requires it, irrespective of cause.

They support people with a wide range of conditions including (but not limited to) cancer, motor neurone disease, cardio-vascular diseases, dementia, multiple sclerosis and Parkinson's disease. They also play an important role in supporting people's families, especially in providing bereavement support.



In Philadelphia employees visited several community fridges located throughout the city. The refrigerators are volunteer run operations that provide free food to those in need, while also lowering food waste. Even in the world's greatest food-producing nation, children and adults face hunger in every county across America. <u>Read more</u>.



In South Africa the teams in Cape Town and Johannesburg took part in the Santa Shoebox project. The project which originated in Cape Town in 2006 with a humble 180 shoeboxes has grown leaps and bounds in its 16 years, with the number of Santa Shoeboxes donated in 2021 reaching a total of 1,077,289.

Each year the Santa Shoebox project collects and distributes personalised gifts of essential items and treats for underprivileged children throughout South Africa and Namibia.



GROUP DONATIONS

The group has also donated to <u>Movember</u>, the <u>Alfred Dunhill Links Foundation</u>, <u>Afrikka</u> <u>Tikkun</u>, the <u>Dootch Fund</u>, <u>Living Hope</u>, the <u>Amber Foundation</u>, <u>Anne Frank</u>, <u>Cure Parkinsons</u>, <u>Jewish Care</u> and <u>Envision</u>.

THE DOOTCH FUND, SOUTH AFRICA

Three members of staff from our Zurich office completed the Triathlon des Amis Challenge in August in support of the <u>Dootch Fund</u> - a charity based in South Africa that provides financial assistance to South African students in financial need who demonstrate a desire to learn, a willingness to help others and uplift their communities, a passion for life, and love and enthusiasm for their friends.





MOVEMBER, JERSEY

The leading charity changing the face of men's health. Since 2003, <u>Movember</u> has funded more than 1,250 men's health projects around the world, challenging the status quo, shaking up men's health research and transforming the way health services reach and support men.



For 30 days in the month formerly known as November, a number of men in the Jersey office formed the 'Stachehage Fleming Titans' and grew their 'Mos' to support the cause.

LIVING HOPE, SOUTH AFRICA

Living Hope undertakes community development through educational, social, income generation, and health related programmes; and plays a vital role in the prevention, care and treatment of people infected and affected by HIV/AIDS and other chronic illnesses.

Bringing Hope, Breaking Despair

ALFRED DUNHILL LINKS FOUNDATION



The <u>Alfred Dunhill Links Foundation</u> is the official charity of the Alfred Dunhill Links Championship golf tournament. Funds were initially raised through the generosity of individual golfers and organisations, then in 2011 this commitment to charity was formalised with the creation of the Foundation. It is now the official recipient of charitable funds raised by the Championship, which it then distributes to local and international charities and other benevolent organisations, benefiting a host of good causes.

AFRIKA TIKKUN, SOUTH AFRICA

In September, Stonehage Fleming co-hosted a webinar with the <u>Afrika Tikkun</u> Trustees, Marc and Gary Lubner and Tom Feeney, along with inspirational keynote speaker, entrepreneur and best-selling author Molly Bloom, where they shared their thoughts on empowerment and charitable legacy giving.





ANNE FRANK

The <u>Anne Frank Trust UK</u> is an education charity, which empowers young people with the knowledge, skills and confidence to challenge all forms of prejudice and discrimination. Established since 1991, their education programmes use Anne Frank's powerful life story and diary as their starting point. They are the only organisation in the UK licensed to use Anne Frank's name and writing to make links with issues in contemporary society.

CURE PARKINSONS

<u>Cure Parkinson's</u> is continually searching for ways to slow, stop or even reverse Parkinson's. Set up in 2005 by four people living with Parkinson's, the charity has made significant progress in the quest for a cure, since it started. They have funded millions of pounds of research, made scientific discoveries, and opened new avenues of research.



Amber transforming lives

THE AMBER FOUNDATION

The <u>Amber Foundation</u> helps young people turn their lives around; taking them into a carefully planned residential programme which gives the structure, support and guidance they desperately need. Since 1995, it has helped over 2,500 young people turn their lives around.

ENVISION, UK

<u>Envision</u> empowers young people from less-advantaged backgrounds to develop the essential skills and confidence needed to succeed in the world of work, through tackling social issues affecting their community. In November Stonehage Fleming and Envision co-hosted an event with a panel of experts, mentors and young people to reflect on how to address "Work Ready: What young people want, what employers need" <u>Read more.</u>



STONEHAGE FLEMING CHARITABLE FOUNDATION

<u>Stonehage Fleming Charitable Foundation</u>'s (SFCF) mission is to create a tangible legacy reflecting a commitment, primarily in the fields of education, healthcare, social and sport development where it is most desperately needed.

The Foundation accepted public submissions for support up to end of November 2021, successful applicants will receive donations during 22/23. The applications received are currently being reviewed by the SFCF trustees.

The Stonehage Fleming Charitable Foundation is a UK registered charity administered by Exmoor Fiduciary Limited. Applicants are invited to submit support requests to enquiries@SFcharitablefoundation.org

SFCF HIGHLIGHTS FOR H2 2021/22

The Stonehage Fleming Charitable Foundation has supported five causes in the UK, Jersey and South Africa in the past 6 months.



The <u>Paul Roos Gymnasium</u> is a public, dual medium (Afrikaans & English) high school for boys in the town of Stellenbosch, South Africa, and opened on the 1st of March 1866 as Stellenbosch Gymnasium. Other than its rich history, the school is known for all-round excellence in sport, culture, academics and the performance of notable old boys across a wide sphere of society.

The <u>Juvenile Diabetes Research Foundation</u> - are committed to eradicating type 1 diabetes. Their research has led to new developments in diabetes technology and treatment and is laying the foundations for a cure. They



support everyone living with type 1 diabetes, by working with policy makers to increase availability of treatments and by providing information and resources to help people manage their condition.



Stonehage Fleming partners with Thrive Jersey to support "GROW" initiative (click here to read more). <u>Thrive Jersey</u> is developing a community-led suicide awareness and prevention initiative in collaboration with government and mental health services. It aims to make Jersey a happier and healthier place to live for all Islanders.

Founded in 2000, <u>Laureus</u> is made up of three core elements - <u>Laureus Sport</u> for Good, the <u>Laureus World Sports Academy</u> and the <u>Laureus World Sports</u> <u>Awards</u>. Together they form a unique not-for-profit organisation whose purpose is: to change the world through the power of sport.



Stonehage Fleming has supported the charity since 2014. Keep a look out in

April for an article featuring Mark McMullen and Laureus' Brett Graham to find out more about how Laureus supports youth in under-served communities.

The Stonehage Fleming Charitable Trust have also entered into a campaign partnership with <u>Duet Endowment Trust</u>. The trust, which launched in August 2014, aims to build a fund, grow the capital and ensure there is sufficient income to provide on-going injections of money to its joint beneficiaries the <u>Cape Town Philharmonic Orchestra</u> and <u>Cape Town Opera</u>.



The Cape Town Philharmonic Orchestra and Cape Town Opera are a vital part of the cultural life of Cape Town and make an important contribution to the cultural heritage of South Africa. Both companies deliver world-class performances, attract leading South African and international artists of our time, and contribute to Cape Town's international status and appeal.

FOR MORE INFORMATION

For further information on key projects or charities, please contact:



Jack Henderson Senior Associate – Family Office

Jack is a Senior Associate within the London Family Office team and brings over ten years' experience of working with private clients, assisting on a broad range of financial matters and advising on the administration of fiduciary duties.

He joined Stonehage Fleming in 2018 from a boutique investment management firm. Jack is a graduate of The University of Edinburgh, a full member of the Society of Trust and Estate Practioners and an associate member of the Chartered Institute of Securities and Investments.

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