



GROUP  
PHILANTHROPIC  
GIVING 2022/23



“

Giving is not just about making a donation. It is about making a difference.

KATHY CALVIN



## GROUP DONATIONS

Stonehage Fleming have made a three year commitment to support the **Duke of Edinburgh's International Award Foundation (DoEI)**.

Donations will directly support the work of the President's Award for Youth Empowerment in South Africa, helping to engage young people in disadvantaged communities. It will be delivered by the Group's charitable partner and leading non-profit organisation, **Afrika Tikkun**.

In November under the Stonehage Fleming HR team's guidance the "Seeds to Grow" mentoring programme for the facilitators focused on teamwork, covering themes like: How to deal with conflict, leadership skills, emotions and identifying each other's strengths and weaknesses. The training was based on the 'Wisdom of Geese'.

In January our Duke of Edinburgh's International Award students spent most their time at the end of year working on the completion of the service element of their programme. They focused their efforts within their communities across topics such as tutoring and volunteering at the local clinics. First aid training was also given to ensure that are equipped to handle any basic medical situations.



## GROUP DONATIONS

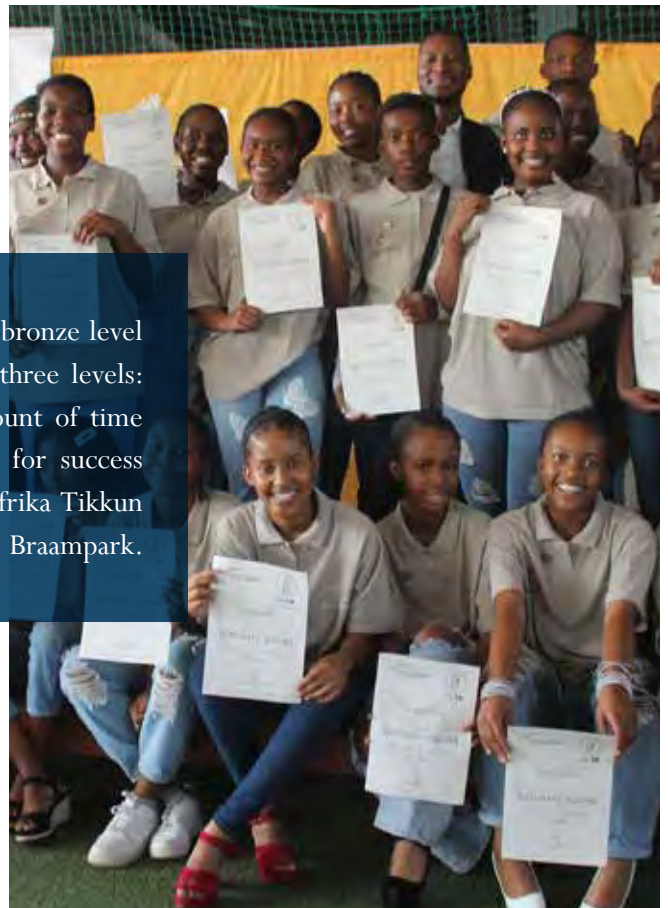
In March the students had all completed their Adventurous Journey section of the programme. This included a two-night facilitated camp to ensure they have all the practical elements covered for survival in many different types of situations. This was the final challenge in the Bronze level of the stage. All our students passed and next step is graduation and then onto the Silver level.

Also in March, senior Stonehage Fleming team members visited two Afrika Tikkun centres in Alexandra (Phuthaditjaba) and Uthando (Braamfontein) as part of our long-term commitment to the Duke of Edinburgh's International Award (DoEI) supporting Cradle to Career with Afrika Tikkun.

The programme is committed to ensuring that young people have the skills and opportunities to support the causes that are most important to them. Participants passionate about topics such as the environment, climate action and biodiversity use their individual Award programmes to offer voluntary service, develop their skills and experience nature and different environments through their Adventurous Journey and Gold Residential Project.

In May, Afrika Tikkun held a graduation ceremony for their bronze level students. The Duke of Edinburgh International Award has three levels: bronze, silver, and gold. Each level requires a certain amount of time and dedication to equip participants with tools and skills for success in life. The graduation ceremonies were held at several Afrika Tikkun centres, including Alexandra, Orange Farm, Diepsloot, and Braampark.

As part of this years' World Environment Day our young people from the Duke of Edinburgh International Award were leading the way on Climate Change. In 2022 Award participants in 90 countries spent over 247,174 hours on activities that help the environment including conservation, bee keeping and clean up campaigns.





## GROUP DONATIONS

The Group has also donated to the Gary and Vivienne Player Foundation, MAD Leadership Foundation, Movember, Stand Up to Cancer, Manx Brest Cancer Support Group, Goal50 and the Guernsey Youth Commission.



In honour of the Gary and Vivienne Player Foundation's efforts to help children in need by providing them with an education, Stonehage Fleming were delighted to have supported the Gary & Vivienne Player Invitational, which took place in Sun City, South Africa. Giuseppe Ciucci and Graham Wainer represented Stonehage Fleming in a four-ball with their friend Gary. We were also pleased to be a sponsor of "The Reunion" golf event, a celebration of the reunion of three lifelong friends and Vivienne's birthday in Florida.



Stonehage Fleming's Giuseppe Ciucci and Graham Wainer joined participants for the 17th Annual MAD UK Golf Classic in September, marking a return after a two-year absence due the pandemic. The event, which took place in The Manor House Golf Club & Hotel raised money on the behalf of the MAD Leadership Foundation.



The Guernsey office attended the Guernsey Protea Society, a newly formed Guernsey NPO which aims to bring both South Africans and locals together to give back to the Guernsey community. All proceeds raised were spilt to support Goal50 and the Youth Commission for Guernsey and Alderney.

## GROUP DONATIONS



Offices from across the group joined forces to 'Stand Up to Cancer'. Fundraising efforts resulted in donations to **Movember**, Breast Cancer Awareness & Stand Up to Cancer.

Our team in Jersey did an outstanding job, raising a whopping £2,853.00 for the Movember Foundation. For the 30 days, three gentlemen from across the office formed StoFoMoBro and grew their MOs as part of Generation MOustache to support the cause, get people talking, and raise funds for a men's health project.

South Africa also had a MOcompetition with a serious voting system at the end to select the best South African Mo.

The Jersey office hosted a wholesome brunch for the benefit of the causes of Breast Cancer Awareness and Men's Health Awareness.

The London office hosted a Cake Sale to recognise World Cancer Day and raised an amazing £448 for **Stand Up To Cancer** charity.

The Isle of Man raised money for **Manx Breast Cancer Support Group**, by wearing pink.



## GROUP DONATIONS

Offices across the Group contributed to the support of the Ukraine war relief efforts.

The team in Geneva contributed to a local cause supporting the relief.

The Isle of Man office supported a local relief organisation **Manx Support for Refugees** by collecting and donating various items to assist displaced Ukrainians, everything from clothing to nappies or other hygiene products.

In Monaco the team donated clothing to a local charity.

In Luxembourg, Laurent Blondel joined a few acquaintances in their project to travel to the Ukraine border, to deliver foods and supplies to several refugees' centres while also trying to bring back refugees to a safer place. Laurent also organised a collection in the office and also received cash donations from employees across the group, which allowed the purchase of first-aid kits, USB torch lamps, wireless solar power banks, hot plates and chargeable power batteries with solar panels. The equipment were delivered to Medyka and Sokolnia.

Additionally, the Jersey team sent 30 shoeboxes to children in Ukraine as part of the **Mustard Seed Christmas Shoebox Appeal**.

We are dedicated to supporting local communities and charities in the geographies in which we operate. Below are the highlights from the past 12 months.



## SOUTH AFRICA

In South Africa the teams of Cape Town and Johannesburg have continued to support a number of charities including, Western Cape Department of Education, Volunteer Wildfire Services, Zip Zap Circus School and Imbeleko Digital Academy

## WESTERN CAPE DEPARTMENT OF EDUCATION



In Cape Town the team worked with the **Western Cape Department of Education** on a number of initiatives. They donated 65 gift boxes to support pregnant teenagers to motivate them to stay in school.

As part of South Africa’s National Women’s Day client events were hosted where women were invited to donate and help pack ‘baby bags’ and ‘mommy bags’ for the teenage mothers to take to hospital with them.

The team further donated 160 puzzles and resources to start a toy library for disabled learners on Cape Town’s West Coast. They got together with clients and friends of the firm to repackage the puzzles in plastic sleeves, allowing the therapists to take the puzzles to the children who are schooled at home.

The teams also assisted the **Western Cape Department of Education** with a stationery drive to supply stationery packs and scientific calculators to 300 learners on the West Coast. These are mostly Matric learners that don’t have pens or pencils to write their exam with. We donated all the products and some of our clients and their families assisted us to pack the hampers that were handed out at a Matric holiday camp that was recently hosted for disadvantaged learners.







## SOUTH AFRICA

### VOLUNTEER WILDFIRE SERVICES



Stonehage Fleming proudly supports the **Volunteer Wildfire Services** in South Africa, and are incredibly proud that Sumari Naudé, one of our Cape Town employees, is a volunteer with the wildfire services and part of their team. The organisation needs all the support they can get to continue the outstanding work they do, especially during fire season.



Volunteer Wildlife Services



## SOUTH AFRICA

### ZIP ZAP CIRCUS SCHOOL



We continue to maintain a close relationship with Zip Zap Circus School in Cape Town and have helped introduce their work to clients who have made generous donations, this also coincided with their 30th anniversary year. The initiative is a social and professional circus that uses arts as an educational tool as part of a larger outreach programme.

Stonehage Fleming's name will forever be ingrained in the New Performance Hall, which opens its doors to thousands of zip zap children, audience members, tourists and visitors to experience the magic of the circus arts.

We were also delighted to spend time with the learners of one of the Early Childhood Development schools that form part of Zip Zap's Khula Nathi program.

### IMBELEKO DIGITAL ACADEMY



Stonehage Fleming are also proudly sponsoring three learners from the Valley of a Thousand Hills in KwaZulu-NatalKZN, to complete their high school through the University of Cape Town's Online High School. The learners are part of the Imbeleko Digital Academy – a first of its kind, a rural initiative aimed at accelerating access to online learning with a focus on learners in rural communities in South Africa - to improve their learning outcomes. From 2023 – 2026, we will support them not just financially, but also through mentoring. Earlier this year, we helped them to buy their uniforms and stationery for the year and we also sent each learner a laptop.



Zip Zap Circus





## JERSEY

A number of other local charities have been supported by our office over the past year including, the Jersey Stroke Association, Jersey Cheshire Homes, Jersey Trees for Life, After Breast Cancer Jersey, Jersey Hospice, JSPCA and Intrepid232 through donations and fundraising.

## HEALING WAVES



Healing Waves is a charity which enables individuals despite their condition and/or disability both neurological and physical access the ocean in a safe way to participate in water sport activities.

## JERSEY CHILDCARE TRUST



Jersey Childcare Trust have been providing services for 25 years with no government support and help families access the nurture, care and learning they need for their children to thrive. The charity believes that 80% of a child's brain development comes in the first 3 years of life. Therefore access to pre-school education/socialising/health/nutrition is vital for all children.



Healing Waves



## JERSEY

A number of other local charities have been supported by our office over the past year including, the Jersey Stroke Association, Jersey Cheshire Homes, Jersey Trees for Life, After Breast Cancer Jersey, Jersey Hospice, JSPCA and Intrepid232 through donations and fundraising.

### JERSEY FAMILY NURSING & HOME CARE



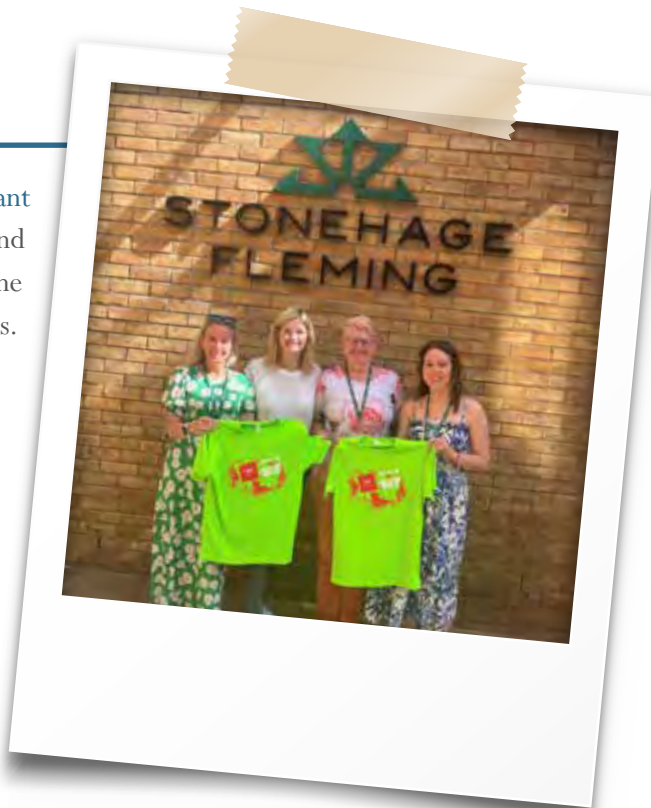
Stonehage Fleming were delighted to sponsor the 2022 Colour Festival in Jersey and participated again in 2023. The team who took part in the 5km run, raised money for the Jersey Family Nursing & Home Care who support families through respite and hospital visits, providing continuous charitable and emotional care.

It was an enjoyable experience for the team and allowed them to contribute to the island community.



### LIEUTENANT GOVERNOR'S CHALLENGE

The team also participated in the Lieutenant Governor's Challenge. The 31st 'Around the Island Walk', which is one of the Island's largest one-day fund raising events.







## JERSEY

### JERSEY WOMEN'S SHELTER SOROPTIMIST INTERNATIONAL JERSEY

Stonehage Fleming Jersey team members spent an empowering morning honouring women at Jersey Women's Shelter and Soroptimist International Jersey. They were inspired by the bravery of the women who were willing to share their stories, as well as the ongoing helpful and effective work of these Jersey organisations.



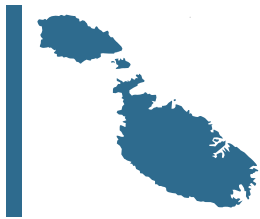
### DURRELL WILDLIFE CONSERVATION TRUST



We are proud to support the Tortoise Takeover and Durrell Wildlife Conservation Trust with a conservation initiative that prioritises compassion and community. Together, it will have a positive impact on the Island that will leave a tangible legacy for Jersey. The Stonehage Fleming team were thrilled to see Chloe the Tortoise alongside her creator, local artist Katie Gurren.



Tortoise Takeover



## MALTA

In Malta the teams supported local charities, Puttinu Cares and The Richmond Foundation.

### PUTTINU CARES



Puttinu Cares is a children’s cancer support group which was set up in October 2002 and began from an idea and desire to offer a holistic approach of care for families with children suffering from cancer.

### THE RICHMOND FOUNDATION



The Richmond Foundation offer all-round support to anyone experiencing mental health problems and the people who live and work with them. They are determined to stamp out stigma through education and the promotion of mental wellbeing.





## SWITZERLAND

Over the past year the Swiss team decided to focus their support on one local charity, Essen für Alle and collaboratively pool their efforts to support Afrika Tikkun alongside their London colleagues.

### ESSEN FÜR ALLE



Essen für Alle is a charity distributes food and needed articles to refugees (now also to Ukrainian refugees), migrants in irregular situation or people in need.

### SPIRIT OF BELRON & AFRIKA TIKKUN



Members of the Stonehage Fleming team participated in the Spirit of Belron Challenge in support of Afrika Tikkun. Staff from the London and Swiss offices participated in the event by swimming, cycling, and running. Everyone worked hard, including Tristan Dolphin, who won the men's (18-45) 5km race, Miki Caves, who won the women's (18-45) 5km race, and Stonehage Fleming, who finished third in the Team Olympic Triathlon. Alastair Dean (1500m swim), Guy Brukman and Jonathan Abro (40km tandem bike), and Glynn Chambers made up the team (10km run). For every kilometre travelled during the Challenge, Belron donated €1 to Afrika Tikkun.



Spirit of Belron Challenge





## LONDON

As part of the London office move items were distributed to a range of organisations including the charity AFK, for their 'Get ready to work' cause. ESA Elstree was one of the schools which benefited from materials donated by the charity drive.

### CITY HARVEST



In London the team continues to support City Harvest, they distribute surplus food to London's most disadvantaged people and organisations that feed them to minimise food insecurity. Our volunteers were on the ground to help distribution across the Capital.

### CHAI CANCER CARE

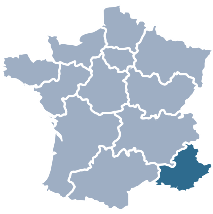


Victor Arotzky from the London office ran the London Marathon to raise funds for Chai Cancer Care. Chai are a charity that helped the Arotzky family when Victor's dad died from cancer 5 years ago. Victor crossed the line in a very creditable 3 hours 26 minutes and raised over £3k for charity in the process.

## City Harvest





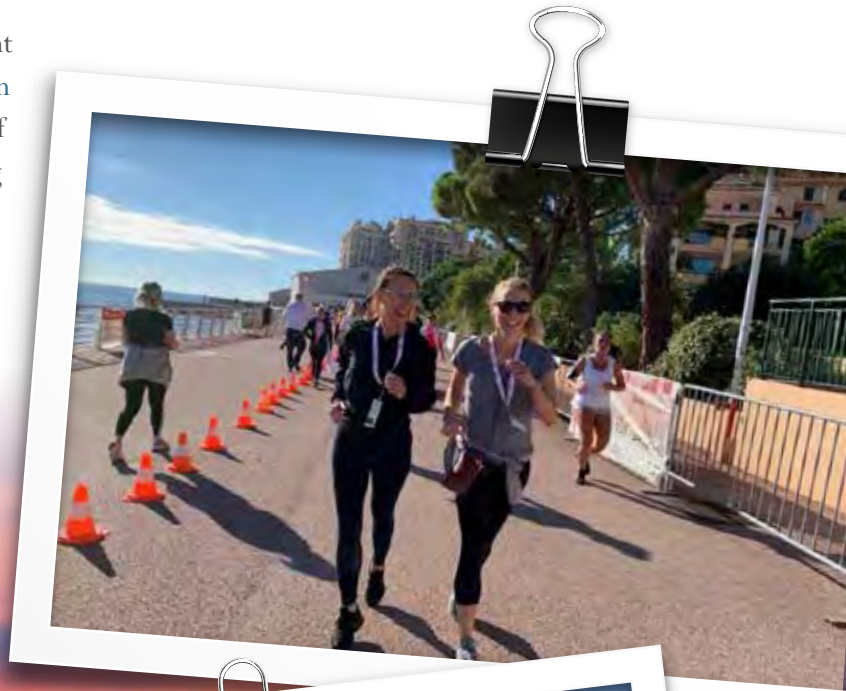


## MONACO

### CHILDREN AND FUTURE



The Monaco Office took part in an annual event called the No Finish Line for the benefit of Children and Future. It consisted of a circuit of a couple of kilometres that the team walked or ran around, along with hundreds of others. For each kilometre walked €1 is donated to the Children & Future charity.







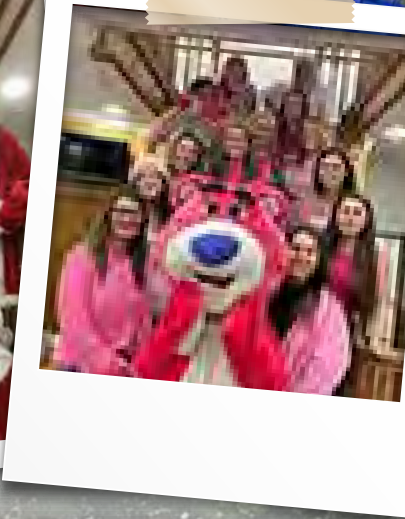
## ISLE OF MAN

### MANX BIRDLIFE



In the Isle of Man, the 51st World Tin Bath and Snake Race Championship was held; our receptionist Angie Robinson took part raising money for the charity Manx BirdLife. They travelled by steam train from Douglas to Castletown dressed in their attire.

The office also hosted cake sales and collected food items for the local food bank and took part in a Santa Dash which was run through the streets of the main town Douglas.



### 51st World Tin Bath and Snake Race Championship







## LUXEMBOURG

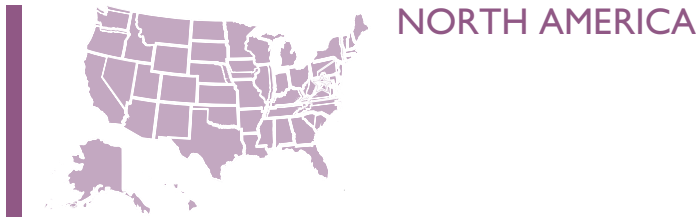
### ALZHEIMER'S



In Luxembourg, members of our Family Office team, participated in a fundraising event at the Olympia in Paris to raise money for Alzheimer's disease research.







### VOLUNTEERS OF AMERICA DELAWARE VALLEY ADOPT A FAMILY PROGRAM

In Philadelphia the office participated in a *Volunteers of America Delaware Valley Adopt A Family Program*, which brings together individuals and organisations to support vulnerable families that struggle to make ends meet. They did a fantastic job as they managed to cover five children’s Christmas wish lists as well as \$780 in grocery store gift cards. They went the extra mile as the team also created self-care baskets for the two mothers and wrapped everything up in their Santa’s workshop station. Since 2011 more than 7,000 local families have had a benefited from this program.

### AFRIKA TIKKUN



Johan van Niekerk, Head of the US Family Office, ran in the Philadelphia Marathon to raise money for *Afrika Tikkun*. The proceeds from the race totalled over \$1,000, were donated to a community initiative aimed at influencing the futures of young people in South Africa.



Volunteers of America Delaware Valley

# STONEHAGE FLEMING CHARITABLE FOUNDATION

Stonehage Fleming Charitable Foundation’s (SFCF) mission is to create a tangible legacy reflecting a commitment, primarily in the fields of education, healthcare, social and sport development where it is most desperately needed.

The annual application deadline for application is 30 November, after this date the trustees will start to review all applications received over a 12 month period. All applicants will be advised on the status of their request for support in the months following the deadline. More details on the Foundation and how to apply can be found here.

Over the past six years Stonehage Fleming Charitable Foundation has supported;

- Over **50** different charitable causes
- Charitable campaigns across more than **10** different countries
- Projects in sectors ranging from healthcare, to sports development, social development, the arts and beyond

The Stonehage Fleming Charitable Foundation is a UK registered charity administered by Exmoor Fiduciary Limited. Applicants are invited to submit support requests to [enquiries@SFcharitablefoundation.org](mailto:enquiries@SFcharitablefoundation.org)

**STONEHAGE FLEMING CHARITABLE FOUNDATION**

## 2022/23 HIGHLIGHTS

The Stonehage Fleming Charitable Foundation has supported numerous causes in the past 12 months.

chai cancer care together we can cope

The Friendly Triangle

CANCER RESEARCH UK

Greenhouse Sports

STAND UP TO CANCER

Afrika Tikkun  
Developing Young People from Cradle to Career

NADÁC AX S

ZipZip CIRCUS

## FOR MORE INFORMATION



### KEY CONTACT

For information on key projects, charities and the Stonehage Fleming Charitable Foundation (SFCF) please contact:

#### JACK HENDERSON

Associate Director – Family Office

[jack.henderson@stonehagefleming.com](mailto:jack.henderson@stonehagefleming.com)

Jack is an Associate Director within the London Family Office team and brings over fifteen years' experience of working with private clients, assisting on a broad range of financial matters and advising on the administration of fiduciary duties. He supports UK-based international clients and has a particular focus on Philanthropy.

Jack joined the Stonehage Fleming Group in 2018, having previously worked in Hong Kong and London for an investment management firm. He graduated from The University of Edinburgh, is a full member of the Society of Trust and Estate Practitioners (STEP) and an associate member of the Chartered Institute of Securities and Investments (CISI).

Please click links  
below to view the;

- [Group Philanthropy Service Guide](#)
- [Group Philanthropy Presentation](#)



STONEHAGEFLEMING.COM

**DISCLAIMER**

© Copyright Stonehage Fleming 2023. All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without prior written permission.

Printed on FSC and PEFC accredited material Be Carbon Neutral.