

STONEHAGE FLEMING INVESTMENT MANAGEMENT LIMITED SFDR Entity Level Disclosure

January 2025



STONEHAGE
FLEMING

NOW AND FOR FUTURE GENERATIONS

The below firm level disclosures are required under the European Union Sustainable Finance Disclosure Regulation (SFDR).

SUSTAINABILITY RISK STATEMENT (ARTICLE 3)

At Stonehage Fleming Investment Management Limited (SFIM) we believe that businesses that have a focus on sustainability have superior prospects and are better positioned to weather adverse conditions than those with poor sustainable profiles. We believe that consideration of the sustainable profile of companies alongside other fundamental investment factors is likely to improve investment outcomes.

PRINCIPLE ADVERSE IMPACTS STATEMENT (ARTICLE 4)

Presently, the Firm does not consider the adverse impacts of investment decisions on sustainability factors at the firm level. We are not required to produce this information under the SFDR.

The Firm has established Voting and Engagement Policies, which you can access here:

[Stonehage Fleming Global Best Ideas Equity Fund and related products](#)

[Stonehage Fleming Investment Management \(SFIM\) Multi Asset Engagement Policy](#)

PRINTED COPIES OF THE POLICIES ARE AVAILABLE ON REQUEST:

- In writing: 6 St James's Square, London, SW1Y 4JU
- Telephone: 020 7087 0000
- Email: enquiries@stonehagefleming.com

REMUNERATION POLICIES (ARTICLE 5)

Currently, the firm's Remuneration Policy does not integrate sustainability risks.

ADHERENCE TO INTERNATIONAL STANDARDS (ARTICLE 4)

SFIM supports the objectives in the UK Stewardship Code 2020. You can access our latest Stewardship Report here: [Stonehage-Fleming-Stewardship-Report-2024.pdf \(stonehagefleming.com\)](#)

A printed copy is available on request.

Since 2021, SFIM has been a signatory to the UN Principles for Responsible Investment (UNPRI).



