

STONEHAGE FLEMING INVESTMENT MANAGEMENT LIMITED  
SFDR Entity Level Disclosure (January 2023)



NOW AND FOR FUTURE GENERATIONS

The below firm level disclosures are required under the European Union Sustainable Finance Disclosure Regulation (SFDR).

### SUSTAINABILITY RISK STATEMENT (ARTICLE 3)

At Stonehage Fleming Investment Management Limited (SFIM) we believe that businesses that have a focus on sustainability have superior prospects and are better positioned to weather adverse conditions than those with poor sustainable profiles. We believe that consideration of the sustainable profile of companies alongside other fundamental investment factors is likely to improve investment outcomes.

### PRINCIPLE ADVERSE IMPACTS STATEMENT (ARTICLE 4)

Presently, the Firm does not consider the adverse impacts of investment decisions on sustainability factors at the firm level. We are not required to produce this information under the SFDR.

The Firm has established a Voting and Engagement Policy, which you can access here: <https://cdn.io.stonehagefleming.com/craft-cms/investmentManagement/GBI-Engagement-and-Voting-Policy.pdf>

This Policy describes how we integrate shareholder engagement in our investment strategy for the Stonehage Fleming Global Best Ideas Fund. A printed copy of the Shareholder Engagement Policy is available on request:

- In writing: 6 St James's Square, London, SW1Y 4JU
- Telephone: 020 7087 0000
- Email: [enquiries@stonehagefleming.com](mailto:enquiries@stonehagefleming.com)

### REMUNERATION POLICIES (ARTICLE 5)

Currently, the firm's Remuneration Policy does not integrate sustainability risks.

### ADHERENCE TO INTERNATIONAL STANDARDS (ARTICLE 4)

SFIM supports the objectives in the UK Stewardship Code 2020. You can access our Disclosure Statement on the Stewardship Code here: <https://cdn.io.stonehagefleming.com/craft-cms/investmentManagement/GBI-Engagement-and-Voting-Policy.pdf>

A printed copy is available on request.

SFIM is not a member of UN Principles for Responsible Investment (UNPRI) or any other relevant organisation, but we are evaluating the requirements and the timescale required to meet them.



